天地源股份有限公司

关于本次非公开发行股票摊薄即期回报的影响及

公司采取措施的说明公告

250,000 250,000 499,001,996

499,001,996

499,001,996

250,000

15,521.95

	250,000.00		
	49,900.20		
	2016 **2015** **10%** **13969.75**		
	2,699,367,575.64	2,769,935,283.34	5,269,935,283.34
/	0.1796	0.1617	0.1413
/	0.1796	0.1617	0.1413
	3.1238	3.2055	3.8661
	5.97%	5.12%	4.17%
	2016 **2015** **10%** **17074.14**		
	2,699,367,575.64	2,800,979,174.32	5,300,979,174.32
/	0.1796	0.1976	0.1727
/	0.1796	0.1976	0.1727
	3.1238	3.2414	3.8888
	5.97%	6.22%	5.07%
	2016 **2015** **15521.95**		
	2,699,367,575.64	2,785,457,228.83	5,285,457,228.83
/	0.1796	0.1796	0.1570
/	0.1796	0.1796	0.1570
	3.1238	3.2235	3.8775
	5.97%	5.67%	4.62%